

**Sunrise Capital closes Sunrise Capital V at hard cap of
US\$500 million**

Tokyo, Friday, 31 May 2024: Sunrise Capital KK is pleased to announce Sunrise Capital's fifth fund, Sunrise Capital V ("Sunrise V") held its final closing on May 31, 2024. The fund, which was significantly oversubscribed, closed within five months at a hard cap of US\$500 million, effectively in a single close. Sunrise V, is a fund that invests in established, mid-cap companies with strong growth potential in Japan.

"We are very pleased with the overwhelming interest in Sunrise Capital from many prominent investors. The demand for Sunrise V far exceeded the hard cap, which is a remarkable achievement. This is a strong endorsement of Sunrise Capitals' investment strategy and investors' appetite for opportunities in Japan." said Megumi Kiyozuka, President & Representative Director at Sunrise Capital KK. "We would like to thank our investors for their commitment to Sunrise Capital. With this additional capital, we will continue to pursue our dedicated private equity strategy; acquiring well-established Japanese mid-cap companies with strong growth potential, and selectively focusing on unique investment opportunities."

Sunrise V's investor base is comprised of leading financial institutions, including endowments, foundations, pension plans, financial institutions, fund of funds, sovereign wealth funds and family offices from Japan, broader Asia, North America, Europe and the Middle East. In addition to commitments from a select group of new investors, Sunrise V received strong support from existing investors, which accounted for 81% of the total number of investors (with a resubscription rate of 96%) committing to Sunrise V.

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MEDIA RELEASE

About Sunrise Capital

Sunrise Capital, a Japan-dedicated private equity strategy, capitalises on opportunities in the mid-cap buyout sector. Sunrise Capital has developed a unique body-on approach, which includes seconding professionals to assist portfolio companies in realising their growth potential, and supporting their overseas expansion. Sunrise Capital has raised approximately US\$2 billion to date and completed investments in approximately 50 companies including both standalone and follow-on investments since its establishment in 2006.

For more information about Sunrise Capital visit

<https://www.clsacapital.com/fund-sunrise.html>

Media Contacts

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